

THE TEAM



John Gamero

FOUNDER & MANAGING PARTNER

14 yrs in Investment Banking &
Private Equity
10 yrs in Transportation



Shawn Fehrenbach

SENIOR VICE PRESIDENT

20 yrs in Professional Services
10 yrs Executive Leadership



Mark Rosenkrantz

VICE PRESIDENT

18 yrs in Transportation



Mark Carroll

VICE PRESIDENT

20 yrs in Logistics



Nathan Dacasin, MSc.

ASSOCIATE

6 yrs in Investment Banking

FV ADVISORY

www.fvadvisorygroup.com

unlock your company's Full Value

ABOUT US

FV Advisory is a boutique investment bank focused on the **Transportation & Logistics, Technology, and Services industries** across the U.S. and Mexico. We partner directly with founders and executive teams of privately held companies to unlock enterprise value through well-executed M&A transactions.

OUR EDGE

Every member of the FV team brings **real-world experience as operators**—from asset-based trucking to freight brokerage to cross-border operations to professional services. This allows us to **speak the language of the industry**, identify value where others overlook it, and guide clients through the complexities of both sell-side and buy-side processes with unmatched precision and trust.

FOCUS

Transportation & Logistics

- Full-Truckload (FTL) & Less-Than-Truckload (LTL) Transport
- Freight Brokerage & Non-Asset Logistics
- Cross-Border U.S.-Mexico Carriers
- Specialty Transportation

Technology

- Freight Technology
- SaaS
- Tech-Enabled Services

Services

- Residential Services
- Facilities Services
- Technology Consulting
- Business Services

WHO WE SERVE

- 01 Strategic Buyers** seeking platform or tuck-in acquisitions
- 02 Private Equity** and Family Offices focused on transportation & logistics, technology, and professional/business services
- 03 Founders & Owners** planning for succession, liquidity, or growth capital
- 04 Target Deal Size** Enterprise value between **\$25MM and \$750MM**

RECENT TRANSACTIONS

 ACQUIRED  2026 FreightTech	 ACQUIRED  2025 60+ Brokers	 ACQUIRED  2024 100+ Brokers	 ACQUIRED  2023 190 Trucks	 ACQUIRED  2022 400 Trucks
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LET'S TALK

Whether you're exploring a full exit, recapitalization, or strategic acquisition—we'll help you make the right move. **480-789-1427** or email **John.Gamero@FvAdvisoryGroup.com**

Where Transportation Expertise Drives M&A Opportunity

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